

NOTICE TO COUNSEL:

To enable judges of the court to evaluate possible disqualification or recusal, a nongovernmental corporate party shall file with its first appearance, pleading, petition, motion response, or other request this disclosure statement. Promptly file a supplemental statement upon any change in the information.

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS**

DISCLOSURE STATEMENT

CATHOLIC ORDER OF FORESTERS makes the following disclosure in compliance with Federal Rule of Civil Procedure 7.1:

1. Does the named party have a parent corporation?

YES

NO X

If the answer is YES, identify below the parent corporation:

2. Is 10% or more of the named party's stock owned by a publicly owned corporation?

YES

NO X

If the answer is YES, identify below the owners:

/s/ David M. Holmes
(Signature of Counsel)

May 12, 2008
(Date)